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Susan concentrates her practice primarily on compliance matters related to tax-qualified retirement plans, including the employee benefit aspects of mergers and acquisitions related to plan terminations, the resolution of plan defects, (including) methods for self-correction, where available), as well as the correction of prohibited transactions.

Susan assists clients in the submission of applications for compliance statement under the IRS Voluntary Correction Program, together with applications for determination letters, including those related to plan terminations. Susan also provides assistance in connection with plan investigations by the U.S. Department of Labor, along with submissions under its Voluntary Fiduciary Correction Program and delinquent Filer Voluntary Compliance Program.

ABOUT TRUCKER HUSS

With more than 30 legal professionals practicing solely in employee benefits law, Trucker Huss is one of the largest employee benefits specialty law firms in the country. Our in-depth knowledge and breadth of experience on all issues confronting employee benefit plans, and their sponsors, fiduciaries and service providers, translate into real-world, practical solutions for our clients.