

T. Katuri Kaye

SPECIAL COUNSEL



(415) 277-8064 tel
 (415) 421-2017 fax
kkaye@truckerhuss.com

EDUCATION

J.D., 2006

Howard University School of Law
 Merit Scholar

CALI Award for Excellence in Torts,
 Legal Research, Government Contracts
 and Broker-Dealer Law and Regulation

M.A., 2003

San Francisco State University

B.A., 2002,

University of California, Berkeley
 Merit Scholar

PROFESSIONAL CAREER

2011 – Present

Trucker Huss
 San Francisco, California

2007 – 2011

Orrick, Herrington & Sutcliffe, LLP
 San Francisco, California

2005 – 2007

Cadwalader, Wickersham & Taft LLP
 New York, New York

PROFESSIONAL LICENSES AND AFFILIATIONS

Western Pension & Benefits Council

American Society of Pension
 Professionals & Actuaries

American Retirement Association Member, State Bar of California

Member, State Bar of New York

Member, State Bar of Virginia

Bar Association of San Francisco

American Bar Association

National Bar Association

Black Women Lawyers of Northern California

Old Dominion Bar Association

Alexandria Bar Association

Washington Bar Association

Greater Washington Area Chapter Women Lawyers Division

National Bar Association

Katuri focuses her practice primarily on qualified retirement plans, including defined benefit and defined contribution plans, and plans of tax exempt entities and public schools and universities, including 403(b) and 457 plans.

Katuri counsels clients on the design and tax-qualification of retirement plans and the taxation of employee benefits. In addition, Katuri assists clients with drafting plan documents, SPDs and plan amendments; analyzing plan administrative issues; service provider and investment management agreement reviews; reviewing and drafting QDROs; preparing IRS and DOL submissions; and resolving questions regarding compliance with ERISA and the Internal Revenue Code.

Katuri is admitted in California, New York and Virginia, and currently practices in both California and Virginia.

Katuri was the recipient of the National Bar Association's 2012 Top 40 Advocates Under 40 Award. She was also named to the Lawyers of Color 2013 Inaugural Hot 100 List.

ABOUT TRUCKER HUSS

With more than 25 attorneys practicing solely in employee benefits law, Trucker Huss is the largest employee benefits specialty law firm outside of Washington, D.C.

Our in-depth knowledge and wealth of experience on all issues confronting benefit plans, plan sponsors, and plan fiduciaries translates into real-world, practical solutions for our clients—backed by the resources to handle the most complex or the most straightforward assignments.