

Callan G. Carter

COUNSEL



(415) 277-8037 tel
 (415) 421-2017 fax
ccarter@truckerhuss.com

EDUCATION

LL.M Tax, with honors, 1999
 Golden Gate University School of the Law

J.D., 1993
 The American University Washington
 College of Law

B.A., 1989
 Vanderbilt University

PROFESSIONAL CAREER

2013 - Present
 Special Counsel, Trucker Huss
 San Francisco, California

2002 – 2013
 Fisher & Phillips, LLP
 San Francisco, California

1997 – 2002
 Deloitte
 San Francisco, California

PROFESSIONAL LICENSES AND AFFILIATIONS

Member, The State Bar of California
 Member, The State Bar of Georgia
 Member, Provisors
 Member, 100 Women in Hedge Funds
 Member, Western Pension and Benefits
 Council

Ms. Carter has extensive experience in the areas of health and welfare plans, qualified plans and deferred compensation.

Today, she focuses her practice primarily on health and welfare plans, cafeteria plans and the effects of healthcare reform. She advises clients on plan design, prepares required documents, and assists in compliance with applicable laws, including ERISA, HIPAA, IRC, USERRA, COBRA and the ACA (as well as state and local requirements). She advises clients on the complex application of non-discrimination rules, prohibited transactions, fiduciary issues, controlled group determinations, and benefits issues in mergers and acquisitions. She also negotiates services contracts on behalf of her clients with insurance companies and other health and welfare plan vendors.

ABOUT TRUCKER HUSS

With more than 25 attorneys practicing solely in employee benefits law, Trucker Huss is the largest employee benefits specialty law firm outside of Washington, D.C.

Our in-depth knowledge and wealth of experience on all issues confronting benefit plans, plan sponsors, and plan fiduciaries translates into real-world, practical solutions for our clients—backed by the resources to handle the most complex or the most straightforward matters.